

Mississippi Home Corporation						
Program Securities						
September 30, 2021						
					Program Securities	
	Bond Issue Series	Bond Issue Date	Amount of Bond Issue	Bonds Outstanding as of September 30, 2021	Initial Principal Amount	Principal Amount Outstanding
	1995 C & D	June 1, 1995	35,000,000	-		209,138
	1995 I & J	December 14, 1995	32,320,000	-		212,228
*	2009A	September 24, 2009	32,455,000	-	35,328,143	6,289,296
	2009B-2/2011A ¹	November 3, 2011	100,000,000	-	100,359,850	-
*	2013A	June 27, 2013	38,070,000	8,486,942	40,495,910	10,741,473
*	2015A	June 30, 2015	58,000,000	9,990,666	66,904,986	21,799,381
*	2016ABC	November 30, 2016	41,335,000	28,225,000	48,872,294	27,140,691
*	2017ABC	June 14, 2017	43,990,000	32,290,000	54,206,527	31,711,616
*	2017DEF	December 27, 2017	33,775,000	24,950,000	40,964,642	26,976,205
*	2018A	October 30, 2018	39,170,000	29,170,000	39,437,559	31,437,218
*	2019A	March 20, 2019	58,740,000	44,425,000	57,009,714	49,369,427
*	2019B	September 26, 2019	65,285,000	61,895,000	66,397,416	61,829,159
*	2020A	March 18, 2020	62,320,000	58,230,000	68,497,132	58,100,152
*	2020B	August 19, 2020	48,520,000	47,890,000	46,930,811	45,808,540
*	2021A	February 17, 2021	46,665,000	46,665,000	47,332,897	46,793,567
*	2021B ¹	July 14, 2021	97,095,000	97,095,000	50,409,000	49,097,980
	Totals		832,740,000	489,312,608	763,146,881	467,516,071
¹ On July 14, 2021, Mississippi Home Corporation issued \$97.1 million of mortgage revenue bonds, of which \$28.6 million was used to refund the outstanding 2009B-2/2011A series revenue bonds. As of September 30, 2021, the acquisition fund balance was \$52.7 million which will be used to purchase program securities through February 28, 2022.						
*	Bond Series outstanding under the Single Family Mortgage Bond Resolution adopted July 15, 2009 (the "General Bond Resolution").					